

Loehmann's
Weekly Cashflow
In 000's

Week #	Memo	1	2	3	4	
DIP - Pre-Arrange - 46 Stores	Plan	Plan	Plan	Plan	Plan	4 week
Week Ending	11/13/2010	11/20/2010	11/27/2010	12/4/2010	12/11/2010	Totals
Memo - Retail Sales*	6,541.8	6,265.4	8,786.9	6,142.3	7,006.9	28,201.6
Comp% - week	-21.9%	-23.8%	-15.9%	-21.0%	-20.1%	
Comp Sales% - month			-18.0%			
*Retail sales excludes fragrance, gold card & mag. Sales		28,638.1				
Cash Receipts	11/14	Credit card				
	Ch. 11 Filing	Co. holdback				
Cash Receipts (incl. fragrance, gold card, etc.)	5,772.6	6,610.6	6,199.2	8,434.1	6,295.6	27,539.4
Sales Tax Collected	346.4	491.6	671.9	484.9	362.0	2,010.4
Other	-	(1,500.0)	-	-	-	(1,500.0)
B of A	1,235.0	-	1,552.0	-	-	1,552.0
Total Cash Collected	7,354.0	5,602.2	8,423.1	8,919.1	6,657.5	29,601.9
Cash Disbursements						
Total Employee Related	329.0	1,841.9	339.6	1,975.4	362.1	4,519.0
Total Occupancy	302.0	-	94.0	780.0	2,455.6	3,329.6
Total Sales Taxes	34.0	991.1	884.2	97.3	292.0	2,264.6
Total Merch. - Cost of Goods	2,878.0	2,888.7	2,961.8	2,384.0	2,509.5	10,744.0
Other Non-Merchandise Expenses		Comm. fee				
Capex	-	-	-	15.0	15.0	30.0
Interest Expense	-	571.4	163.7	-	-	735.1
Other Operating Expenses	1,857.0	364.6	972.4	260.4	582.3	2,179.7
Total Other Non-Merch. Expenses	1,857.0	936.0	1,136.1	275.4	597.3	2,944.8
Prof. Retainers & Other						
Total Professional Fees	915.0	-	-	-	-	
Total Disbursements	6,315.0	6,657.8	5,415.7	5,512.1	6,216.4	23,802.0
Net Cash Flow	1,039.0	(1,055.6)	3,007.4	3,406.9	441.1	5,799.9
Pre-Petition Loan Balance		Interim DIP period-----				5,799.9
Post-Petition Loan Balance		(30,543.3)	(22,120.2)	(13,201.1)	(6,543.6)	
Total Ending Loan Balance	(30,543.3)	(1,055.6)	(6,471.3)	(11,983.4)	(18,199.8)	
		(31,598.9)	(28,591.5)	(25,184.5)	(24,743.4)	
Availability						
Accounts Receivable availability	85%	1,727.0	1,727.0	1,727.0	1,843.0	1,843.0
Inventory Availability		34,843.4	32,765.5	29,695.7	29,550.2	30,074.1
Borrowing Base after Reserves (\$45mm Line)		34,278.5	34,015.7	31,937.9	28,868.0	28,565.4
Total Revolver + DIP Balance		(30,543.3)	(31,598.9)	(28,591.5)	(25,184.5)	(24,743.4)
Open L/C's		(528.0)	(840.5)	(1,125.0)	(1,125.0)	(2,355.0)
Credit line Availability		3,207.2	1,576.3	2,221.4	2,558.5	1,467.0
NOLV rates used above		83.0%	83.0%	80.1%	80.1%	80.1%

The accompanying financial information is based on information provided by Loehmann's. The Clear Thinking Group LLC has not audited or otherwise verified the information provided to us, nor will we provide any assurances as

Plan as of: 11/13/2010